



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27865	+38	+0.14
NIFTY	8611	+19	+0.23

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.42	+0.39
HDFCBANK	71.89	+0.93
ICICIBK	7.47	+0.81
INFY	15.78	-0.57
TATAMOTOR	39.98	+1.68
WIPRO	9.71	-0.72

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1028.31
FIIs Index Future	-1379.94
FIIs Index Options	550.23
FIIs Stock Future	488.67
FIIs Stock Options	177.37
DIIs Eq (Provisional)	1560.29

CURRENCY

RBI RATE	30-SEP-2016
RUPEE - \$	66.6596
EURO	74.7521
YEN 100	66.0500
GBP	86.4242

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18308	+164	+0.91
NASDAQ	5312	+42	+0.81
NIKKEI	16633	+183	+1.12
HANG SENG	23642	+343	+1.48
SGX NIFTY	8664	+13	+0.16

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	47.95	-0.29
NATURAL GAS	2.906	Unch
GOLD	1318.1	+1.0
SILVER	19.275	+0.061
COPPER	2.2115	+0.0010

WORLD EVENTS

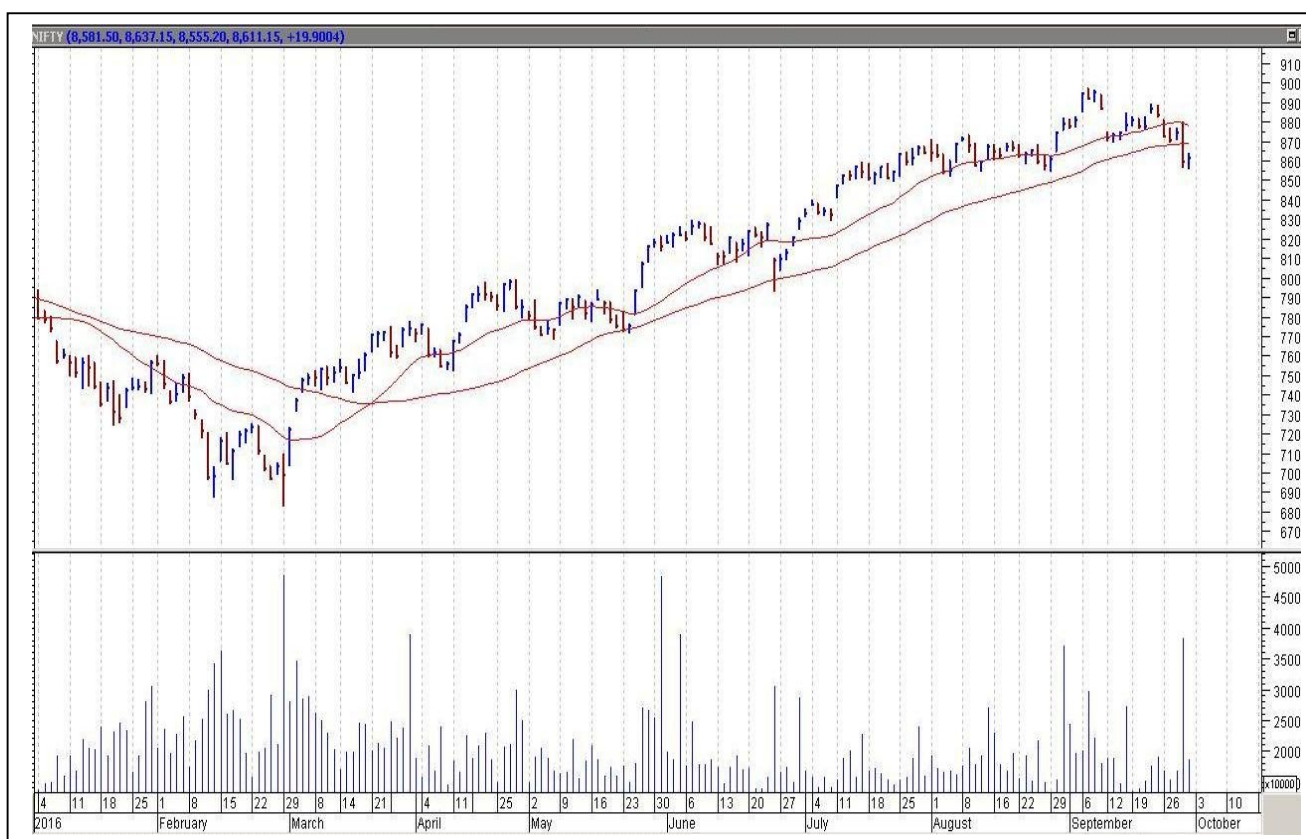
- US: ISM Manufacturing PMI
- UK: Manufacturing PMI

TOP STORY

- September auto sales data: Tata Motors sales growth of 8%. SML Isuzu sales down 5.3% (YoY). M&M sales growth of 8%. Atul Auto sales growth of 8.46%. Ashok Leyland sales decline 18% YoY. Eicher Motors motorcycle sales growth of 30% YoY. Maruti sales growth of 31.1% YoY.
- Kotak Mahindra Bank Acquires BSS Microfinance for Rs139.2cr
- Ashok Leyland to line up 8-10 new LCVs, invest upto `400 cr in next 2-3 years: FE
- Coal India September production of 35.24MT vs target of 41.51MT and Offtake of 37.74MT vs target of 42.85
- RBL Bank acquired 9.99% stake in Utkarsh Micro Finance
- MCX - RBI hikes FII limit from 24% to 34%
- Sun Pharma to announce Late-Breaking Results for drug under development Tildrakizumab
- Gammon Infra eyeing atleast two road assets in FY17: BS



NIFTY CHART



MARKET COMMENTARY

Indian equities regained momentum in the late afternoon session on back of buying in Realty, Oil & Gas, and PSU counters. Sentiment got some support with the IMF Managing Director Christine Lagarde statement that India is embarking on significant reforms and will grow at more than 7 per cent. Some support also came with the report that Employees' Provident Fund Organisation (EPFO) has decided to invest 10% of its annual incremental deposits or an estimated Rs 13,000 crore in the current fiscal in equity exchange traded funds (ETFs). However, gains remained capped as traders remained worried about geo-political tension after India went ahead with surgical strike on terror base across LoC on Wednesday night. On global front, European stocks were trading on a sluggish note on Friday, as the initial excitement from an OPEC production cut deal faded and worries surrounding Germany's biggest lender continued to haunt investors. For today's trade Nifty likely to trade in the range between 8635 – 8665 in the upper side and 8585 – 8565 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8611	8585	8565	8545	8515	8635	8665	8675	8695
USDINR	66.86	66.8	66.7	66.6	66.5	66.95	67	67.1	67.2



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DWARKESH	NOMURA SINGAPORE LIMITED	S	200,000	243.53
DWARKESH	IVORY CONSULTANTS PVT LTD	B	220,000	243.77
NBVENTURES	HC MAURITIUS LIMITED	S	996,075	127
SUNILHITEC	ALTRUISTIC ESTATES & WEALTH MANAGEMENT PRIVATE LIMITED	S	94,000	266.32

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DISHMAN	MORGAN STANLEY MAURITIUS COMPANY LTD	BUY	1000000	239.44
DISHMAN	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	40921	240.71
ESSARSHPNG	INDIA MAX INVESTMENT FUND LTD	SELL	2200000	27.5
NBVENTURES	HC MAURITIUS LIMITED	SELL	1343925	127.66

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Endurance Technologies Ltd	Equity	05-Oct-2016	07-Oct-2016	Forthcoming
HPL Electric and Power Ltd	Equity	22-Sep-2016	26-Sep-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1600	1580	1560	1596	1616	1632
ADANI PORTS	257	251	245	255	261	266
AMBUJACEM	252	249	246	252	255	259
ASIANPAINT	1161	1151	1142	1166	1175	1190
AXISBANK	541	532	523	540	549	556
BAJAJ-AUTO	2828	2810	2793	2834	2851	2875
BANKBARODA	167	162	157	165	170	173
BHARTIARTL	314	309	304	313	318	321
BHEL	135	133	131	134	136	137
BOSCHLTD	22798	22580	22362	22742	22959	23121
BPCL	613	605	597	612	620	626
CAIRN	200	194	189	198	204	208
CIPLA	580	560	540	582	602	624
COALINDIA	322	317	311	323	328	335
DRREDDY	3107	3067	3028	3098	3138	3169
GAIL	375	367	359	372	379	384
GRASIM	4837	4742	4647	4802	4897	4957
HCLTECH	800	790	780	797	807	814
HDFC	1393	1384	1374	1391	1401	1409
HDFCBANK	1273	1267	1260	1274	1280	1287
HEROMOTOCO	3414	3386	3358	3416	3444	3474
HINDALCO	153	148	144	151	156	159
HINDUNILVR	868	862	856	871	877	886
ICICIBANK	252	248	244	251	255	257
IDEA	79	78	76	79	81	83
INDUSINDBK	1196	1183	1169	1195	1208	1220
INFY	1036	1030	1024	1037	1043	1050
ITC	241	239	236	243	245	249
KOTAKBANK	777	768	759	775	784	791
LT	1433	1416	1399	1428	1445	1457
LUPIN	1486	1467	1447	1478	1498	1509
M&M	1406	1365	1325	1390	1431	1456
MARUTI	5477	5407	5338	5452	5522	5567
NTPC	148	146	145	149	151	154
ONGC	257	252	247	255	259	262
PNB	141	137	134	140	143	145
POWERGRID	177	173	169	175	179	181
RELIANCE	1084	1068	1053	1082	1097	1110
SBIN	251	247	243	250	254	257
SUNPHARMA	743	737	731	741	747	751
TATAMOTORS	535	525	516	531	541	546
TATAPOWER	75	73	71	75	77	78
TATASTEEL	374	366	358	372	380	386
TCS	2431	2419	2408	2435	2446	2461
TECHM	420	414	408	425	430	441
ULTRACEMCO	3852	3828	3804	3862	3885	3919
VEDL	172	166	161	170	176	179
WIPRO	479	475	470	477	482	484
YESBANK	1255	1224	1194	1242	1272	1289
ZEEL	547	540	534	547	553	560

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1292/\$1267 & Resistance = \$1348/\$1383.
- Crude oil range->\$43 to \$53.
- U.S. Stocks Rise as Deutsche Bank Erases Slump; Crude Rallies: - U.S. stocks advanced as European markets pared declines, easing concerns spurred by anxiety over the banking industry.
- Dollar index still higher after tepid U.S. data: - The dollar remained higher against the other major currencies on Friday, despite the release of tepid U.S. personal spending data as investors were still eyeing additional economic reports due later in the day. The U.S. Commerce Department said [personal spending](#) was unchanged in August from the prior month, below expectations for a 0.1% rise, and compared to a 0.4% gain in July.
- Gold gains as stocks slide on Deutsche Bank worries: - Gold rose on Friday as concerns about Deutsche Bank triggered a sharp sell-off in equities that undermined risk appetite, and mixed U.S. data indicated that the Federal Reserve might be cautious about raising interest rates.
- Oil was little changed, adding to a second monthly gain, after OPEC agreed to its first production cut in eight years on Wednesday. Futures erased declines in New York as the dollar retreated, bolstering investor demand for commodities. Prices are up 7.3 percent for the month, heading for the first September increase since 2010. Oil surged the most in more than five months after the announcement of the deal, which will see the Organization of Petroleum Exporting Countries reduce production to a range of 32.5 million to 33 million barrels a day.

TRENDS & OUTLOOK – DATE: 03- Oct- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	30510	30850	31145	31336	31678
SILVER (Dec)	43700	45000	46200	47300	48445

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	316	321	327	334	339
ZINC (Oct)	153.45	155.55	158.20	160.90	163.70
LEAD (Oct)	135.45	138.20	141.25	144.70	148.30
NICKEL (Oct)	677	690	705	730	748

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2970	3060	3184	3299	3366
NATURAL GAS (Oct)	183	189	196	201	207

DATA TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI of GBP, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, Total Vehicle Sales.



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All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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